

**ANNUAL WINERY REPORTING REQUIREMENTS – ALL AGENCIES**

*Disclaimer: all of these agencies/reporting requirements may or may not apply to you, and more may apply to you than are included on this list – adapt to your own use.*

<b><u>Agency Return/Reporting Information</u></b>	<b><u>V or W</u></b>	<b><u>Paid \$</u></b>	<b><u>Done</u></b>
<b><u>CDFA Crush Report - Due Nov. 15</u></b>	Vineyard		
Goes to <u>California</u> Department of Food and Agriculture. Reports grapes crushed, both grown and purchased, reported to nearest tenth of ton.			
Submitted with <b>remittance</b> for Pierce’s Disease Assessment, paid by the winery, for grapes grown, and for grapes purchased from other vineyards			
<b><u>TTB Report Of Wine Premises Operations</u></b>	Winery		
The <u>Federal</u> Operations Report goes to the TTB office in Cincinnati, & reports - ‘In Bond’ wine inventories, wine bottled, removed from Bond, grape material used, etc., reported to the nearest gallon			
<b><u>Excise Tax Return– Due January 15 (postmarked by), some wineries may do this quarterly or monthly.</u></b>	Winery		
Excise Tax Return submitted with <b>remittance</b> for tax due based on information from Operations Report & goes to the TTB in St. Louis.			
<b><u>CA Winegrower Tax Return – Due January 15 (Postmarked by), some wineries may do the is quarterly or monthly BOE-501-WG</u></b>	Winery		
Reports wine removed from Federal Bond, inventories, etc, reported to the nearest gallon			
Submitted with <b>remittance</b> for <u>California</u> Excise Tax due, to California Board of Equalization			
<b><u>San Diego Crop Report Questionnaire Due February 15</u></b>	Vineyard		
Reports acres harvested, volume (tons), and value of grapes harvested in San Diego <u>County</u> .			
<b><u>Income Tax – Due April 15 (Postmarked by)</u></b>			
In addition to regular <u>Federal</u> and <u>State</u> Income Tax forms and schedules, probably varies depending of organizational structure:			
Farm Income and Expenses schedule for vineyard,			
Business Income and Expenses schedule for winery			
<b><u>California PDA/PL Processors Permit Renewal – Due 12/31 CDFA Market Enforcement Branch</u></b>	Winery		
Required for winery to purchase grapes from other vineyards or from your own if your farm operation is a different legal entity from the winery operation. Which then would also require an Agent Fee.			
Submitted with <b>remittance</b> based on volume of grape purchased, to <u>California</u> Department of Food and Agriculture			
<b><u>Winegrowers / Blenders Report – Due 11/15</u></b>	Winery		
Submitted with <b>remittance</b> to <u>California</u> Alcoholic Beverage Control			
<b><u>California Winegrower License (type 02) Renewal – Due Date Varies between Wineries</u></b>	Winery		
Submitted with <b>remittance</b> to <u>California</u> Alcoholic Beverage Control			

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<b>California Wine Sales Event Permit (type 81) Renewal – Due Date Varies between Wineries</b>	Winery		
Optional permit permits sales at events, but to do so event must be properly licensed (e.g. Farmer’s market), ABC must be notified in advance, Sheriff’s Office must be notified in advance.			
Submitted with <b>remittance</b> to <u>California</u> Alcoholic Beverage Control			
<b>Certified Farmers market Event Permit and Wine Sales Event Permit Renewal – Due October 25</b>	Winery		
Required if you also have the Wine Sales Event permit (Type 81)			
Submitted with <b>remittance</b> to <u>California</u> Alcoholic Beverage Control			
<b>California Sales and Use Tax – Due Date Varies between Wineries, some wineries may be on quarterly or monthly basis.</b>	Winery		
Submitted with <b>remittance</b> to <u>California</u> Board of Equalization. HCW PE 6/30, due by 7/31.			
<b>Label Approval – All Commercial Wine Labels Require TTB approval</b>	Winery		
Under some circumstances (e.g. a previously approved label on which only the vintage year is changing) additional approval is not required			
<b>San Diego Irrigated Lands Group (&amp; Farm Bureau dues) Renewal</b>	Vineyard		
Irrigated Lands Group participation (or alternatively individual water quality testing) is required for any vineyard with \$1K or more annual grape sales (includes wineries using their own grapes)			
Requires Farm Bureau membership			
Irrigated Lands Group membership requires <b>initial fee</b> based on planted acreage, paid once, & an annual <b>Farm Bureau membership</b> .			
2 hours annual training required for participation in the San Diego Irrigated Lands Group, no training fee required 😊			
<b>Operator Identification Number Renewal – Due December 31 (every year, 2 or 3 may vary between vineyards)</b>	Vineyard	Annually	
Allows purchase of regulated pesticides and products for agricultural purposes, a requirement for the sales of agricultural products to be used commercially. Requires detailed reporting of all pesticide applications. Requires additional training and permitting for use of some substances.			
Submitted to <u>County</u> of San Diego, no fee required 😊			
<b>United States Census of Agriculture – Due February 4 (Postmarked by), not an annual, just whenever</b>	Vineyard		
Reports all agricultural use of property to <u>Feds</u> , no fees			
<b>FDA – Food Facility Registry – HHS – Register &amp; renew on 12/31 of each even numbered year.</b>	Winery		
<b>State Water Resources Control Board Industrial General Permit</b>	Winery		
Submit a Notice of Intent (\$1800 annually) OR a No Exposure Certification (\$200 annually) OR Notice of Non-Applicability.			